

16 October 2017

## **GLOBAL FIXED INCOME REALISATION LIMITED**

(a closed-ended investment company incorporated in Guernsey with registration number 45717)

### **RESULT OF TENDER OFFER**

The board of Global Fixed Income Realisation Limited announces the following in respect of the Tender Offer announced on 26 September 2017:

- 31,880,897 Shares were validly tendered for repurchase under the Tender Offer, equivalent to 88.4% of the 36,070,333 Shares in issue.
- Registered holders of Shares on the record date of 13 October 2017:
  - o Who validly tendered a percentage of Shares equal to or less than the Basic Entitlement will have all such Shares purchased in full under the Tender Offer; and
  - o Who validly tendered a percentage of Shares greater than the Basic Entitlement will have purchased their Basic Entitlement in full plus 4.1215% of their validly tendered Shares in excess of their Basic Entitlement.
- After taking account of the rounding down of each applicant's participation to the nearest whole Share, the Company will purchase in aggregate 9,724,294 Shares under the Tender Offer.
- All Shares purchased pursuant to the Tender Offer will be cancelled and subsequently the Company's issued share capital will be 26,346,039.
- The proceeds of the Tender Offer are scheduled to be distributed by cheque on 20 October 2017.

### **Enquiries**

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